



# CHP 11-99 FOUNDATION

## STOCK TRANSFER INSTRUCTIONS & FORM

Thank you for your interest in donating stock to the CHP 11-99 Foundation. Please consult your broker or financial advisor. *Be advised, it can take up to 2-4 days for processing.*

Below are the delivery instructions for **Pershing**, the custodian for the CHP 11-99 Foundation account:

**DTC #: 0443**

**Account Name: California Highway Patrol 11-99 Foundation**

**Pershing Acct #: ACG-112033**

*Note - we cannot accept securities into the account if they are not marketable, nor can we accept mutual funds.*

**To notify us of your intent to donate, please provide us with the following information:**

**Donor Name(s):** \_\_\_\_\_

**Email:** \_\_\_\_\_ **Phone #:** \_\_\_\_\_

**Sending Account #:** \_\_\_\_\_ **Sending Acct Type:** \_\_\_\_\_

**Sending Account Name:** \_\_\_\_\_

**Name of Stock & Ticker Symbol:** \_\_\_\_\_

**Broker Name and/or DTC #:** \_\_\_\_\_

**Expected # Shares to be Delivered:** \_\_\_\_\_

**Date to be Delivered:** \_\_\_\_\_ **Acquisition Date (if available):** \_\_\_\_\_

**Cost Basis:** \_\_\_\_\_ **Delivering Firm:** \_\_\_\_\_

**Delivering Firm Address:** \_\_\_\_\_

Street Address

Address Line 2

City

State

Zip Code

**You may return this form by fax 714.529.1191 or email to [Lbanks@chp11-99.org](mailto:Lbanks@chp11-99.org).**

Should you have any questions, please call 714.529.1199 to speak with Director of Finance, Lynn Banks.