



CHP 11-99 FOUNDATION

STOCK TRANSFER INSTRUCTIONS & FORM

Thank you for your interest in donating stock to the CHP 11-99 Foundation. Below are the delivery instructions for **Pershing**, the custodian for the CHP 11-99 Foundation account:

DTC #: 0443

Ultimate Beneficiary Account Name: California Highway Patrol 11-99 Foundation

Ultimate Beneficiary Acct #: ACG362745

Note - we cannot accept securities into the account if they are not marketable, nor can we accept mutual funds.

Please provide us with the following information:

Donor Name(s): _____

Email: _____ **Phone #:** _____

Sending Account #: _____ **Sending Acct Type:** _____

Sending Account Name: _____

Name of Stock & Ticker Symbol: _____

Broker Name and/or DTC #: _____

Expected # Shares to be Delivered: _____

Date to be Delivered: _____ **Acquisition Date (if available):** _____

Cost Basis: _____ **Delivering Firm:** _____

Delivering Firm Address: _____

Street Address

Address Line 2

City

State

Zip Code

You may return this form to Lbanks@chp11-99.org

Should you have any questions, please call 714.529.1199 to speak with Director of Finance, Lynn Banks.